

Non-Profit Org.
U.S. Postage
PAID
Boonville, CA
PERMIT #3
THIRD CLASS


ANDERSON VALLEY LAND TRUST
P.O. Box 141
Boonville, CA 95415



*A Legacy of Working Lands -
Preserving Anderson Valley's Heritage*



This project is funded, in part, by a grant from



*with support from the following
businesses and organizations*



Hosted by
Anderson Valley Land Trust
P.O. Box 141, Boonville, CA 95415
(707) 895-3150
www.andersonvalleylandtrust.org
info@andersonvalleylandtrust.org

Ties to the Land: Succession Planning for Forest Landowners

with Gregory Giusti, Director – Lake/Mendocino Counties
UC ANR Cooperative Extension

Thursday, October 24, 2013 (part 1) and January 30, 2014 (part 2)

7:00 p.m. – 9:00 p.m.

Anderson Valley Fire Station Training Room – 14281 Hwy 128, Boonville

Forest landowners and their families are invited to a two-part workshop designed to help guide them through a smooth succession process. Tools and resources will be provided to help families make the decisions necessary to pass their land and legacy to succeeding generations.

The workshops will focus on family communication, financial and legal aspects (trusts, limited liability companies, conservation easements, *etc.*) and specific resource management planning approaches.

You will:

- Learn the steps to succession planning;
- Clarify your values and goals for your family forest;
- Take home tools to determine your heir's interests;
- Learn about legal and other business considerations; and
- Understand the financial impacts of ownership transfers across generations.

Multiple members of the family are encouraged to attend both parts of this workshop. The cost for these workshops is \$25 per family and includes one copy of a helpful take-home workbook and companion DVD.

§

To register for the Ties to the Land workshops,
go to <http://ucanr.edu/tiestothelandOct2013>

or call 707-463-4495

Space is limited - pre-registration is required.

Passing Down the Family Farm or Ranch Succession Planning Workshop for Farm and Ranch Families

Friday, November 22, 2013

8:30 a.m. – 4:00 p.m.

(Registration & Coffee 8:30 – 9:00)

Anderson Valley Grange Hall – 9800 Hwy 128, Philo

- Who will run your farm/ranch in 5, 10, or 20 years?
- How can you ensure their success, while protecting your interests?
- What's the best way to keep harmony in the family through this difficult process?

Experts from the region and around the state will provide key information and tools to help you address these questions and help plan for your land's continued production in the future. Topics will include:

- Business transfers
- Family communications
- Estate and tax planning

If your family is thinking of transferring working lands and businesses to the next generation, get started with this practical workshop – it is never too early!

Workshop Presenters:

- Reggie Knox, Executive Director of CA FarmLink;
- Rod Carter, succession expert, Northern CA Farm Credit Business Consulting;
- Olivia Boyce-Abel, founding owner of Family Lands Consulting;
- Mac, Kate and Grace Magruder, 4th- and 5th-generation ranchers;
- Stephen Johnson, 5th-generations farmer and estate planning attorney at Mannon, King and Johnson; and
- Michael Delbar, local rancher and COO of CA Rangeland Trust.

Workshop participants will be eligible for a low-cost, private consultation with an attorney and/or CPA at a future date.

All generations are encouraged to attend! Workshop cost: \$25 each for the first two family members and \$15 for each additional member. Lunch and one *Farm Succession Guidebook* per family are included.

Please pre-register by November 18th. (707-895-3150) or send an email to info@AndersonValleyLandTrust.org Include all names of family members who will attend and one contact phone number or email address in your message.