



# Anderson Valley Legacy

## For the Future of a Resilient Anderson Valley

Welcome to the Anderson Valley Land Trust Legacy Society. This society is our way of recognizing special individuals like you who make an estate gift to the Anderson Valley Land Trust. Being a member of the Society allows us to recognize your generosity and commitment to the future of Anderson Valley and the Navarro River watershed.

### Donor Information

Name(s): \_\_\_\_\_

Birthdate(s): \_\_\_\_\_

Address: \_\_\_\_\_

### Preferred Method of Contact

Phone \_\_\_\_\_  Email \_\_\_\_\_

### Recognition

Name(s) as I wish it to appear in all materials (60 characters or fewer)

I / We prefer to remain anonymous.

My Gift is  in honor of or  in memory of:  
\_\_\_\_\_

- I / We have named Anderson Valley Land Trust as a beneficiary of a will or trust.
- I / We have named Anderson Valley Land Trust as a beneficiary in one or more of the following:
  - IRA, pension or other retirement account (e.g., 401(k) or 403(b) plans)
  - Charitable Remainder Trust
  - Life Insurance Policy
  - Other (please specify): \_\_\_\_\_

Approximate Value of Gift to the *Anderson Valley Land Trust*. (optional):  
\_\_\_\_\_ (\$ or % of estate)

Signature(s):  
\_\_\_\_\_

I/We have notified the following professional advisor(s) of this gift:

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Profession

\_\_\_\_\_  
Profession

\_\_\_\_\_  
Address

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

\_\_\_\_\_  
Email

Any Notes:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

*For questions or to return this form, please contact us at:  
**avlt@mcn.org | (707) 895-3150***

**Anderson Valley Land Trust | TAX ID # 94-3142400**  
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