# ANDERSON VALLEY LAND TRUST INCORPORATED



P.O. BOX 141 BOONVILLE, CA 95415

> TELEPHONE: 707/895/3150

www.andersonvalleylandtrust.org avlt@mcn.org

#### DIRECTORS:

KAREN ALTARAS BARBARA GOODELL DAVID HOPMANN PATRICIA JEFFERY **GLYNNIS** JONES PATRICK MILLER STEVE SNYDER DEAN TITUS

#### ADVISORY COMMITTEE:

KATHY BAILEY CONNIE BEST WILLIAM CHAMBERS MICKI COLFAX THOM ELKJER DANIEL IMHOFF JED POGRAN ALAN PORTER JOHN SCHARFFENBERGER LAURIE WAYBURN CLARE WHEELER PETER WILEY

DEDICATED TO THE PRESERVATION AND RESTORATION OF OUR UNIQUE RURAL LANDSCAPE WITH ITS ABUNDANT NATURAL RESOURCES FOR THE BENEFIT OF FUTURE GENERATIONS.

# GOOD DIRT

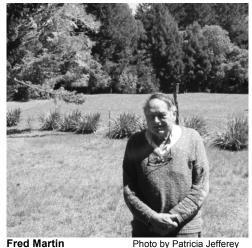
The Newsletter of the Anderson Valley Land Trust, Incorporated Spring/Summer 2014



Photo by Steve Snyder

#### PROTECTING FORESTLANDS AND A MEADOW ON THE MARTIN HOMESTEAD

"Paradise" is Fred Martin's word for his 40-acre homestead located on the high ridge on the north side of the Holmes Ranch. Fred contacted AVLT about placing a conservation easement on his property with the intention of preserving the meadow to prevent future development for agricultural purposes and to manage the forest area sustainably.



Fred describes the property as "a residence and garden within a miniwilderness." The property includes a recovering forest area and an expansive meadow. Fred purchased the property 15 years ago and since then has worked tirelessly to minimize intrusions onto the land. An orchard located near the residence contains semi-dwarf trees including a mix of pomegranate, persimmon, fig, apple and pear. Gardens surround the residence.

**Fred Martin** 

AVLT helped Fred articulate his goal to permanently protect the conservation value of his land with a conservation easement. Fred says that working with AVLT was a friendly experience and successful one in meeting all his conservation objectives. The Martin easement is AVLT's 26th conservation easement and the second on or adjacent to Holmes Ranch.

## President's Message: The Pages Turn at Anderson Valley Land Trust

I have served on the Board of AVLT for about 6 years, most recently as Vice-President. My fellow Board members convinced me that now it's my turn to hold the baby. I feel honored to be your new President. AVLT is a great community resource. I pledge to give it my best.

In March, our excellent administrative assistant, Shelly Englert, told us she wanted to leave AVLT. Shelly was with us for seven years. During that time she vastly improved our recordkeeping and file storage systems. She enthusiastically represented us in the community. She helped us draft and close many easements. She attended Board meetings and took thorough minutes. Her contributions were significant, and lasting. THANK YOU, SHELLY. YOU'VE BEEN GREAT. We had a nice send-off for Shelly at the Buckhorn. And she has been super-cooperative in helping us train our new administrative assistant—Trey Petrey.

We hired Trey in April, from a field of strong candidates. Trey comes with a background in working at nonprofit entities. He served the San Francisco Symphony for over 19 years as manager of The Wattis Room, a

private dining room for the Symphony's most valued donors. After he left the Symphony, he continued cultivating a long-standing interest in food and agriculture by working at Cowgirl Creamery and Canvas Ranch in Petaluma. He lives in Comptche and enjoys cycling and the outdoors. We're delighted to have found Trey, whose skills and experiences hold such promise for us. Please join us in welcoming Trey to AVLT.



So what else is new at AVLT? By year's end, we are hoping to close 2 or 3 new easements that are in the works. We are working on a project to develop signage for properties that are under easement—for owners who are willing to post them. You may have seen signs of this type on fences in Marin (for example). It turns out that the signage project is not simple, but we think it could help us raise visibility.

Lastly, we're hoping to increase public awareness and understanding of what we do at AVLT. All of us on the Board have fielded questions from community members—at a party, on the street, in the post office—that make us realize we need to be more clear and more transparent about our core mission. That mission is: (a) *accepting* donations of conservation easements; and (b) *effectively administering* those easements, as time passes and regardless of any change in ownership of the property. We're hoping to develop a set of FAQs and talking points including the tax aspects—that will cut the fog index on conservation easements. We hope to have the new materials up on our website within the next few months.

We're grateful for your support. We welcome your questions, comments, and suggestions.

Sincerely, David Hopmann



If you would like to be notified about our upcoming events, which include field hikes and other educational workshops and activities please contact the AVLT office. Our e-mail address is <u>avlt@mcn.org</u> or you can reach us at 895-3150. Our website is at <u>www.andersonvalleylantrust.org</u> Office hours for AVLT are Tuesday and Friday, 9-1, or by appointment

#### Clarkia amoena Farewell-to-Spring

The beautiful flower farewell-to-spring (clarkia amoena), adds a wash of pinkish lavender color to late spring displays around Anderson Valley and indeed in many parts of California. This flower can astound when blanketing hillsides or road banks with its stunning show resembling an Impressionist painting. Farewell-to-spring is a member of the genus *Clarkia*, which includes several of our very pretty wildflowers and was named for Captain William Clark of the Lewis and Clark expedition to the Pacific Northwest in the early nineteenth century.

The farewell-to-spring, whose Latin name means "charming" or "delightful", is also known as herald-of-summer. A true late bloomer, the farewell-to-spring favors us with a last flush of blossoms before the drier days of summer turn the hills golden with the annual grasses going to seed. Ranging from British Columbia to central California, the farewell-to-spring typically appears in coastal fields, grassy meadows and along roadsides, where it surprises and delights when in spectacular full bloom. *Clarkia amoena* grows to 1 to 3 feet tall, with narrow linear leaves about 1/2



to 2 inches long. It bears dense clusters of rather large flowers that range from pink to purplish to magenta, each of its four petals often being splashed with a crimson blotch. The noticeable pods that follow are up to an inch long and when ripened split open to release many seeds. The flower is distinguished by others of its genus by the fact that before opening, the flower buds are held upright rather than drooping. Horticultural forms of *Clarkia amoena* (usually called godetia, the flower's former botanical name) are often sold as cut flowers for fresh floral arrangements. In the wild, this flower tolerates poor soils and thrives on annual rainfall. It also can be grown under cultivation, where it responds well to improved soils and occasional irrigation, which tends to prolong bloom time. So, for a special visual feast as spring fades into summer, look for those vibrant swaths of brilliant color as you travel about the Valley and beyond!



#### Welcome New Board Member Brent Levin

We are happy to announce that Brent Levin joined the AVLT board last fall. Brent's background in environmental science and planning, coupled with his professional experience in mapping, dovetail well with AVLT's mission of helping landowners enact a vision for their property that permanently protects their legacy and the natural resources on their land.

Brent moved to Anderson Valley in 2004 after spending 12 years creating planning maps for the Planning Department in Santa Cruz County. Within his work for Santa Cruz County, Brent converted the county zoning, biological, and natural resource information from a paper format to a GIS computer software program

that links spatial information in layers with zoning maps and natural resource research. Brent can use this knowledge to create similar maps for the AV community, helping us understand where it makes the most sense to protect riparian zones, wildlife corridors, farmland, and forests. These layered maps give landowners knowledge about their own land and, further, help them see their properties within the context of the land around them.

Brent, his wife Liz, and his 7 1/2 year old daughter, Esther, live at Emerald Earth, an intentional community high up on Peachland Road. Brent helps teach hands-on workshops on sustainable natural building practices; assists in the organic garden that grows most of the community's vegetables and fruit; and supports their dairy and meat production. Living interdependently with others has honed Brent's excellent communication skills—a real plus for a board member. His focus is looking at land for the long term and learning, together with other community members, new and better ways to help protect AV's wonderful rural nature.

# Hopland Research and Education Field Station Tour and 7<sup>th</sup> Annual AVLT Wildflower Walk by Barbara Goodell

A golden eagle soared above our heads as Scientists Greg Giusti and Bob Keiffer explained the fencing project that flanked a portion of Parson's Creek preventing large ungulates (translated deer, sheep, and pigs) from entering the creek bed. Aided by the protection of this fencing, the previously denuded creek had sprouted willows and other plant life, creating a shade canopy and encouraging increased water flow with deeper pools. All this, in turn, has allowed fish to return.

We got to see one of the many large ancient petroglyph rocks with pecked curvilinear, and nucleated carvings found in the coast ranges of Northern California. Recent research suggests that these petroglyphs are about 8,000 years old and predate the Pomo culture.



Greg Giusti talking in front of a rock with ancient petroglyphs

Along the walk, we saw a very large, old blue oak with a hollowed-out center with a small opening about 15 feet from the ground. The tree is one of the nesting sites being studied in an ongoing turkey vulture project. Cameras placed on nearby posts monitor the opening to glean information on the little-known life of these scavenger birds. The turkey vultures make a nest at ground level inside the oak, lay their eggs, and enter to feed and nurture their white-feathered young. When the fledglings are old enough to make their way up the tree trunk to see the world, the camera records their actions. One particular young bird came up the trunk every night at 11:00 for two hours to see what there was to see.

A large fenced area, created to study the formation of ecotypes in blue oaks, also serves as an acorn bank for the blue oaks of California. Acorns were collected and planted from 27 different populations. The project will observe the difference in growth and other physiological processes of the various acorns, and record how they adapt to local habitats. Timing of bud break, nutrient uptake, transpiration, and response to drought are among the factors that will be recorded.

(continued on page 6)



Johnson Ranch in Boonville

Photo by Rich Ferguson

Last fall, AVLT sponsored a series of well attended workshops entitled The Legacy of Working Lands— Preserving Anderson Valley's Heritage. The workshops were designed to help farmers, ranchers, and timberland owners to write their wills, establish estates and business succession plans, reduce estate taxes, and hold productive family meetings to discuss all these steps. Hosting these workshops also allowed AVLT the opportunity to hear participants' concerns about passing their land on to the next generation.

As the workshops progressed, it became increasingly clear that in the intergenerational transfer of working lands, honoring the owners' lifetime legacy of work on those land is a vital concern. The greater Anderson Valley community is an important stakeholder in the succession process, as well, for this is the land that grows our food and wood and provides vital open space. As such, it is integral to our future. With all of these factors in mind, AVLT is adding a new section to our website with information related to these workshops for families making decisions about land and business succession. Though the materials will be primarily directed at "working" lands, many aspects are applicable to all landowners and their estate plans. We will update this section of our website as we receive new materials and links.

Included on our website at <u>www.andersonvalleylandtrust.org</u> will be pdf versions of the following:

- Workshop series brochure-explains Ties to the Land workshops in October 2013 and January 2014 and the Farm and Ranch Succession Workshop in November 2013.
- Ties to the Land poster
- September Training Session Agenda for resource agency personnel, estate planning attorneys, and land trust board members.
- Farm and Ranch Succession Planning Workshop information, including
  - a. November 22 Workshop poster
  - b. Workshop agenda
  - c. Speakers' biographies
  - d. Speakers' presentations
    - Olivia Boyce-Abel (Family Lands Consulting)
      - Effective Family Meetings
      - Good Communications Skills
      - Facilitator's Documents
        - Reggie Knox (California FarmLink)
      - What Is Farm Succession and Why Do It?
        - Rod Carter (Golden State Farm Credit)
      - Transferring the Business
        - Steve Johnson (Mannon, King and Johnson)
    - Revocable Living Trusts and Estate Planning
  - e. Homework exercises to get started on succession planning at home
  - f. Farm and Ranch workshop evaluation report
  - g. Workshop sponsors/partners recognition

If you would like to know how a conservation easement might benefit the future of your land and estate plan, please call the office at 895-3150 or email us at avlt@mcn.org.

# Hopland Research and Education Tour and 7<sup>th</sup> Annual AVLT Wildflower Walk (Continued from page 1)

Another stop overlooked a fire study area where researchers are looking at the effect of fuel loads, invasive species after fires, and post-fire species succession in chaparral. Our lunch spot was a knoll on the grass at 3,000 feet with a spectacular view of the Russian River Watershed from Ukiah to Cloverdale. For the wildflower walk we meandered in a protected mini valley with a creek and pond where fence had restricted sheep, but not deer, for 60 years. Clare Wheeler and Jade Paget-Seekins helped with plant identification.



As we wound around the roads on the 5,300-acre research center in the Mayacamas Mountains with tranquil, green, iconic California oak woodlands we could truly appreciate the magnificent, huge old oaks individually silhouetted against the blue sky. The 44 participants saw only a fraction of the 220 documented bird species and projects. We thank Greg Giusti and Bob Kieffer for their expertise, enthusiasm, and humor in leading the all-day tour and the cheerful, competent

Tamara for driving the AV Community Bus (895-2278 or 489-1175). Four participants parked their cars at the junction of Mountain House Road and Highway 128 and rode their bicycles to Hopland! You can read more about the research center and its projects at www. <u>http://ucanr.edu/sites/hopland/</u> and check the calendar for public events.



# SHELLY ENGLERT

The Anderson Valley Land Trust Board would like to publicly give a huge "Thank You" to Shelly Englert for her seven years of tireless and invaluable service to Anderson Valley Land Trust. What can we say about Shelly? During her tenure, she was often referred to as the "glue" that held the organization's many activities and events together; meticulously filing our records and documents, organizing, keeping track of reservations, paying bills, collecting contributions, taking care of the phone and emails, seeing to everyday business, and doing it all with great efficiency and unfailing cheerfulness. Dealing with all the various players involved, Shelly must have often felt that her job was akin to herding cats. We so appreciate the time she spent with us, and wish her the very best in her future endeavors.

We'll miss you Shelly!

#### Thank You To All of Our Generous Donors

Anonymous x2 Karen Altaras Deanna and Mark Apfel Pervl Ashton Kathy Bailey and Eric Labowitz Stephen and Zoya Barlow The Frederick E. and Anne R. Barstow Fund Lisa Bauer Connie Best and Laurie Wayburn Tom and Marilyn Bickell Moira Johnston Block Ronald Blum and Maria Mendoza Marion and Robert Blumberg Ric and Alice Bonner Maureen Bowman Linda Brennan Richard Browning Briana Burns Cakebread Cellars Lyman and Carol Casey Castello di Amorosa Bill Chambers Joel Clark Lynne Clenfield Congaree River LLC Mark and Mary Crozier Steve and Francie Curtiss John Daws and Steve Noack Dan Dodt and Linda Blacketer Kathy Down and Greg Kelly Alain DuGuay Edward and Marcia Dupere Liz Dusenberry Neva Dyer Thom Elkjer Todd and Marge Evans Robert Finkelstein and Lisa Chen Janet and Ken Foote Ron and Gail Gester Barbara and Rob Goodell Dore and Martha Griffinger Allen Gummer Franklin Graham & Margaret Bond Hallomas Lynn Halpern Valerie Hanelt and Hans Hickenlooper Laurel Headley Richard and Gene Herr Morris and Charity Hirsch Charlie and Maureen Hochberg Walter and Susan Hopkins Dave Hopmann and James Taul Nancy and John Hornor Rebecca Husband Martha Hyde Patricia Jeffery and Greg Chiodo Janine Johnson and Justine Rosenthal **Glynnis** Jones Kathie Kinzie Mary Kunkel David Lakes Christina Lech Kit and George Lee Ted and Heidi Lemon

Long Valley Ranch/William and Abbie Burton Helen Longino and Valerie Miner Dale Lottig and Eunice Azzani Kathleen MacDonald and Michael Nissenberg Jim Martin and Pete Caldwell Laurence Mattison/Nest Environmental Services in Honor of Fred Martin Nancy Mayer Elizabeth Mayrisch Kimberly McGovern & Frank Scherkenbach Kathleen McKenna and Tom McFadden Debby Mefford and John Gaudette Michelle and Rolf Mehlhorn Patrick and Jane Miller Cvnthia Morris Marshall Newman Susan Newstead Gilman Ordway Karen Ottoboni Dave and Helen Papke Lanny and Sandy Parker Parker Design Thomas and Nancy Patten Joyce Pease Petit Teton Foundation PG&E Corporation Foundation Donna Plunkett Jed Pogran and Gary McGregor Alan Porter and Paul Hoge Thomas Powell

AVLT 2013 Financial Statements			
Assets – December 2013		Unrestricted Funds	
Operating Accounts		42,479.00	
Pioneer Stewardship Fund			
Stewardship Endowment*			
Furniture/Equipment		1,153.00	
Total Assets		43,632.00	
Total Liabilities		-	
Net Assets			
At Beginning of Year		261,516.00	
Change in Net Assets		74,387.00	
At End of Year		335,903.00	
Total Liabilities & Net Assets		335,903.00	
Statement of Activities as of December 31, 2013 Guard & December 31, 2013			
Support & Revenue		Funds	
	Donations & Grants	49,139.00	
	Rent	2,160.00	
	Interest	14.00	
Total Support & Revenue Expenses		51,313.00	
	Insurance	2,482.00	
	Easement Expense	456.00	
	Office	2,058.00	
	Payroll	14,713.00	
	Postage	662.00	
	Printing	1,562.00	
	Rent & Utilities	7,136.00	
	Professional Fees	1,206.00	
	Special Events (workshops)	6,134.00	
	Website	2,486.00	
Total Expenses		38,895.00	
* restricted funds for the protection of our easements.			
Note: \$67,207 increase in our Stewardship Endowment Funds			

Daniel Reed Rhys Vineyards Ron Rice Mike Riellv Roger and Ann Romani Peter and Collette Rothschild Jon and Karin Rubenstein Brent and Donna Rudin Norman and Joan Rudman Thomas and Nona Russell, MDs Debra and Brent Salmi Savings Bank of Mendocino John Scharffenberger R. Timothy Scully Lee Serrie and Robert Giuliani Daniel Sicular Barry Allen Smith, MD Phillip Smith, MD Margaret Snyder Steve and Janet Snyder Jane Staw Gregg Tossello Susan and Raymond Triplett V. Sattui Winery Walt and Ginger Valen Warren and Janis Watkins Cindy and Kirk Wilder Bradford and Linda Wiley Peter Wiley and Valerie Barth Rita Walsh-Wilson Toni and Dale Wise Steven and Deborah Wolfe Gene Zanoni

Restricted

Funds

18,577.00

273.694.00

292,271.00



Thank you to the following volunteers for helping out at the 18<sup>th</sup> Annual Anderson Valley Brewing Company Beer Fest

Patrick Miller Jane Miller Glynnis Jones Patricia Jeffery Barbara Goodell Rob Goodell Mimi DuVigneaud Aaron Sawyer Andy DuVigneaud Adam Sullivan Wesley Porter Helen Bowman Jenta Russell

# **RETURN SERVICE REQUESTED**

# INSIDE DIRT

Martin Easement by Patricia Jeffery	page 1
President's Message by David Hopmann	page 2
Clarkia amoena	page 3
Welcome New Board Member Brent Levin	page 3
Hopland Research and Educational Tour	
by Barbara Goodell	page 4
Legacy of Working Lands on the Web by Barbara Goodell and Glynnis Jones	page 5
Hopland Tour(cont.); Thank You Shelly Englert	page 6
Donors and Financials; Thank You, Volunteers	page 7



This newsletter was printed and mailed by Printing Plus in Willits and Express-It Mailing Services in Ukiah Thank you Tim and Terry Editing by Barbara Goodell and Jerry Karp Layout by Trey Petrey

Newsletter is printed on 30% recycled paper